

REPORT BY THE BOARD OF DIRECTORS ON EVENTS WITH AN ESSENTIAL EFFECT ON THE STATE OF EVLI PLC THAT HAVE OCCURRED AFTER THE FINANCIAL STATEMENTS OR INTERIM REPORT

Evli Plc (Company) was created by a partial demerger from Evli Bank Plc (now Fellow Bank Plc) on April 2, 2022. In the demerger all assets and liabilities related to Evli Bank Plc's asset management, custody, brokerage, corporate finance activities and supporting functions for these businesses were transferred to a new independent company Evli Plc.

The board of directors of the Company hereby states, as its report pursuant to Chapter 16, Section 11, Sub-section 1, Paragraph 6 of the Finnish Limited Liability Companies Act, that all events with an essential effect on the state of the Company that after the establishment of the Company have been announced in the stock exchange releases published by the Company and available on the Company's website at the address <https://www.evli.com/en/newsroom/stock-exchange-releases>

- On April 22, 2022, the Company has published a stock exchange release concerning the considered combination of Evli Plc and EAB Group Plc.
- On May 19, 2022, the Company has published a stock exchange release concerning Evli Plc's interim carve-out financial information 1-3/2022 and the carve-out financial statement for the year 2021.
- On May 31, 2022, the Company has published a stock exchange release concerning the signing of a combination agreement and merger plans regarding the combination of Evli Plc and EAB Group Plc.
- On June 3, 2022, the Company has published a stock exchange release concerning the notice of the Extraordinary General Meeting to be held on Thursday July 14, 2022.
- Furthermore, the Company has on June 3, 2022, June 6, 2022, June 9 and June 13, 2022 published stock exchange releases concerning managers' transactions.

The stock exchange releases issued after the establishment of the Company are available on the Company's website at the above-mentioned address.

In Helsinki on June 14, 2022

EVLI PLC

The Board of Directors