

AUDITOR'S STATEMENT OF THE MERGING COMPANY REGARDING THE MERGER OF EVLI PLC AND EAB ASSET MANAGEMENT LTD

EAB Asset Management Ltd is a fully owned subsidiary of Evli Plc at the completion of the Merger of Evli Plc and EAB Asset Management Ltd, and no merger consideration will be given. As a result, the auditor of EAB Asset Management Ltd has not issued the statement referred to in Chapter 16, section 4, subsection 1 of the Finnish Companies Act to the Merging Company.